

# Open Access Update

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# Topics

1. Plan S update
2. Open Access policy reviews
3. Open Access monographs
4. Preprint servers
5. Publisher contract negotiations

# 1 Plan S update

# Principles of Plan S

Authors retain copyright in their publications with no restrictions

Research funders will establish criteria for compliant Open Access journals or platforms

Funders will offer incentives for the creation of compliant platforms

Open Access fees should be covered by funders or universities rather than researchers

Open Access publication fees should be standardised and capped

Universities, research organisations and libraries should work to align their Open Access policies

The deadline for Open Access monographs may be longer than 1 January 2021

Research outputs should be assessed on the basis of their own merits

Hybrid Open Access is not compliant with the Plan

Funders will audit compliance and there will be sanctions for non-compliance

[http://bit.ly/PlanS\\_Implementation\\_2019](http://bit.ly/PlanS_Implementation_2019)

# Major changes to Plan S

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## Open Access policy reviews

# UKRI



Reviewing both RCUK and REF policy



Aims to align the policies of UKRI councils with the REF policy



Work with Innovate UK

# Wellcome Trust



Research articles should be available immediately via PubMed Central and Europe PMC



Authors should retain copyright and publish under CC-BY



Publication in hybrid journals is no longer supported



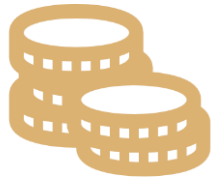
Outputs with significant health benefits should be released as preprints



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# Open Access monographs

# Open Access monographs



Sustainability



Copyright



Third party  
materials

Jisc report: [http://repository.jisc.ac.uk/7101/1/Knowledge\\_Exchange\\_survey\\_on\\_open\\_access\\_monographs\\_October\\_2018.pdf](http://repository.jisc.ac.uk/7101/1/Knowledge_Exchange_survey_on_open_access_monographs_October_2018.pdf)

# 4 Preprint services

# Preprint maths!

REF 2021 compliant if....

Submitted to a qualifying preprint service

+

A version the same as the AAM is submitted

+

It was uploaded to the preprint service prior to publication

**BUT** remember that not all preprint services were created equal!

[http://bit.ly/OSC\\_PrePrint](http://bit.ly/OSC_PrePrint)

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# Publisher contract negotiations

A close-up photograph of a person's hands writing on a white document with a black pen. The person is wearing a light blue shirt. The background is blurred. A large yellow circle is overlaid on the right side of the image, containing the text 'What happens now?'. A yellow oval is overlaid at the bottom left, containing a URL.

**What  
happens  
now?**

**[http://bit.ly/UofC\\_NegotiationToolkit](http://bit.ly/UofC_NegotiationToolkit)**



## Supporting researchers

How much change is too much change?



# OSC

Office of Scholarly Communication

# THANKS FOR WATCHING

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