

# Emerging themes and approaches in plant virus epidemiology

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## **Abstract**

Plant diseases caused by viruses share many common features with those caused by other pathogen taxa in terms of the host-pathogen interaction, but there are also distinctive features in epidemiology, most apparent where transmission is by vectors. Consequently, the host-virus-vector-environment interaction presents a continuing challenge in attempts to understand and predict the course of plant virus epidemics. Theoretical concepts, based on the underlying biology, can be expressed in mathematical models, and tested through quantitative assessments of epidemics in the field; this remains a goal in understanding why plant virus epidemics occur and how they can be controlled. To this end, this review identifies recent emerging themes and approaches to fill in knowledge gaps in plant virus epidemiology. We review quantitative work on impact of climatic fluctuations and change on plants, virus and vectors under different scenarios where impacts on the individual components of the plant-virus-vector interaction may vary disproportionately; the continuing sometimes discordant debate on host resistance and tolerance as plant defence mechanisms, including aspects of farmer behaviour and attitudes to disease management that may affect deployment in crops; disentangling host-virus-vector-environment interactions as these contribute to temporal and spatial disease progress in field populations, computational techniques for estimating epidemiological parameters from field observations, and the use of optimal control analysis to assess disease control options. We end by proposing new challenges and questions in plant virus epidemiology.

## **Introduction**

Epidemiology is the study of the rates of temporal and spatial change of disease in populations and the determining factors underlying change. Of necessity, epidemiology is a quantitative science. For plant viruses, transmission is a key determining factor of disease dynamics and, in most cases, depends on the interactions of viruses, host plants, and vectors, subject to the biotic and abiotic environment (Jeger 2020). The complexity of these interactions makes field-based studies difficult to interpret without supporting experimental studies, either laboratory or microcosm-based, that provide information on the parameters involved in transmission. Problems then arise in scaling up information to the field. The expectation has been that mathematical models based on the known or assumed biology can make a bridge between the specific information provided by laboratory or microcosm

1 studies and field observations on disease dynamics; whether to provide a greater  
2 understanding, to test hypotheses, to make predictions on future change, or to improve  
3 disease management through deployment of host resistance and tolerance,  
4 phytosanitation, and vector control (Jeger et al. 2004).

5 In practice, there are few examples of such bridges being made and models used, largely  
6 because of the broader biotic and abiotic environment of plant and vector populations,  
7 including the impact of climatic fluctuations and the spatial component of both within- and  
8 between-spread, factors which add further layers of ecological complexity (Jeger et al.,  
9 2022). Any approach to model plant virus epidemics needs to recognise when assumptions  
10 previously made are no longer tenable (Jones et al. 2014a), and when an epidemiological  
11 approach must be subsumed into an overall systems approach based upon modelling  
12 constraints for a particular crop (Chavez et al., 2022). There is a need to consider wild plants  
13 as a major biotic factor in the epidemiology of viruses in crops. Much activity may occur in  
14 wild plant populations but has been rarely modelled (Fabre et al. 2012, 2015; Djidjou-  
15 Demasse et al. 2017). How to address these challenges is an emerging theme in plant virus  
16 epidemiology.

17 Thematic areas for which gaps in current modeling effort in plant virus epidemiology were  
18 identified by Jeger et al. (2017) are shown in Box 1. Although directed mainly at modeling,  
19 these areas are relevant for all aspects of quantitative epidemiological research and disease  
20 management. These areas of identified gaps are re-examined in this review in which we  
21 provide an update on recent work and discuss emerging themes as both challenges and  
22 opportunities in plant virus epidemiology and disease management. We review recent work  
23 on climatic influences on plant virus diseases, where predictions can be made on the impact  
24 of climate change, different strategies for disease control including plant responses to virus  
25 infection and disease development, and the different approaches that can be taken in  
26 disentangling the virus-vector-host interaction. These approaches will be illustrated by the  
27 extent to which spatial and landscape aspects can be included in epidemiological analysis,  
28 the assessment of the consequences of virus manipulation of hosts and vectors in the field,  
29 and the widespread occurrence of co-infections in plants. We also note where new  
30 applications of statistical and computational techniques have been made in quantitative  
31 epidemiology and finish by proposing new challenges, questions, and opportunities for  
32 research.

33

#### 34 **Climate change and fluctuations**

35 More than half of current human infectious diseases, including those caused by viruses and  
36 vector-borne pathogens, have been aggravated by climate change (Mora et al. 2022).  
37 Largely detrimental effects have been noted on the emergence, transmission, and  
38 consequences on viruses of animals and plants (Dash et al. 2021). For plant viruses, elevated  
39 CO<sub>2</sub>, increasing temperature, changes in water availability and extreme events will have  
40 effects on viruses through changes in plant hosts and vectors (Trebicki 2020). Specific  
41 mechanisms for these effects include temperature-sensitive interactions between viruses

1 and host plants, such as the effects of warming on plasmodesmata and systemic cell to cell  
2 movement of viruses (Amari et al. 2021).

3 Impacts of climate change on disease in wild plant populations and communities are also  
4 expected (Jeger 2022a). There is a need to consider the crop ecosystem, including managed,  
5 wild, and invasive plants more generally. Interactions between wild hosts, crop plants and  
6 climate should be studied dynamically – with time (Burdon and Zhan, 2020). In some cases,  
7 e.g., *Candidatus* Phytoplasma solani affecting grapevine ('bois noir') and solanaceous crops  
8 ('stolbur'), these cultivated crops suffer major damage and loss with infection but are  
9 essentially incidental hosts (Quaglino et al. 2013), being dead ends for the phytoplasma.  
10 Bindweed (*Convolvulus arvensis*) and stinging nettle (*Urtica dioica*) are wild hosts for the  
11 pathogen and reproductive hosts for the planthopper vector, *Hyalesthes obsoletus* (Cixiidae)  
12 and possibly other invasive vectors.

13 A variety of papers have dealt with the effects of climate change on virus diseases but  
14 without explicitly considering a vector. Sardanyés et al. (2022) modelled temperature  
15 effects on pepino mosaic virus strains which are mostly seed, mechanically, or water  
16 transmitted, although there is some evidence for bumble bees, whiteflies, and *Olpidium* as  
17 vectors (Blystad et al. 2015). Virus replication rates were modelled as functions of  
18 temperature and incorporated into a Logistic model for a single strain or a Lotka-Volterra  
19 model for competition between strains. The time trajectories for virus load within a single  
20 plant in both single and mixed infections are shown in Figure 1. This appears to be the first  
21 quantitative study on temperature effects on within-cell virus dynamics where there is  
22 mixed infection. Similarly Gutiérrez-Sánchez (2023, this issue) has linked modelling with  
23 experimental data to look at likely climate change effects on seed transmission and viability  
24 and future infection risk. : Environmental conditions predicted under climate change determine  
25 infection risk by modulating plant virus vertical transmission and viability of infected seeds.

26 Effects of climate on population dynamics of insect pests and virus vectors have been noted  
27 in extensive multi-year studies in rice and potato (Yamamura et al. 2006; Gutierrez-Illan et  
28 al. 2020) with both seasonal and between-year variations. In cases where there is  
29 predominantly vector transmission, the effects of temperature on transmission need to be  
30 modelled. Gamarra et al. (2020) developed a temperature driven model for potato yellow  
31 vein virus transmission by the whitefly *Trialeurodes vaporariorum*, incorporating both a  
32 phenology component for the vector and a non-linear dichotomous response for  
33 transmission efficiency based on laboratory experiments at constant and fluctuating  
34 temperatures. Maps were generated using risk indices derived from the model, evaluated  
35 against the current distribution of the virus, and used to predicted areas of high risk where  
36 the virus had yet to be reported. Following subsequent surveillance, a first report of the  
37 virus was made in western Panama, predicted to be a high-risk area. Simulated maps to  
38 2050 showed a predicted lowering of virus incidence in tropical regions but an increase in  
39 temperate regions, a shift in distribution due to projected climate change under a  
40 Representative Concentration Pathway (RCP 6.0) scenario with the Community Climate  
41 System Model (CCSM).

1 With plant viruses, there is the need to consider the integrated effects of climate change on  
 2 hosts, pathogen, and vector, as done for tomato leaf curl disease, *Solanum lycopersicum*,  
 3 and *Bemisia tabaci* (Ramos et al. 2018, 2019). Three of the four best predictor variables  
 4 (annual mean temperature, annual precipitation, and mean diurnal temperature range)  
 5 were common for host and vector, but only the first two were closely aligned (Figure 2).  
 6 Also, effects of climate change on associated biota such as natural enemies as found in  
 7 studies of elevated CO<sub>2</sub> and biocontrol of aphid and whitefly vectors need to be integrated  
 8 (Sun et al. 2011). Other examples based on climatic niche correlative models for the much  
 9 studied and globally important vector *B. tabaci* are summarized in Table 1.

10 Other host-virus-vector systems considered include: pineapple wilt viruses/mealybug  
 11 vectors and IPCC projections (Wei et al. 2020); sugarcane mosaic virus in maize/aphid  
 12 vectors with socio-economic classifications and climate change models (Li et al. (2022);  
 13 maize viruses, leaf and planthopper vectors and time-lagged incidences in relation to  
 14 environmental fluctuations (Reynaud et al. 2009); cucumber mosaic virus, aphid vectors and  
 15 water deficits under abiotic stress Bergès et al. (2021); and population development rates  
 16 for potato pathogens and pests, including potato viruses and aphids used as proxies (van  
 17 der Waals et al. 2021). As well as the monitoring of vector populations, surveillance of plant  
 18 virus disease has been found important for identifying climate change signals, including  
 19 remote sensing for tomato yellow leaf curl disease (Oh et al., 2019) and maize streak  
 20 disease (Chivasa et al. 2020).

21

## 22 **Disease management**

23 Disease management, including the control of virus diseases and virus vectors, can rarely be  
 24 considered as isolated from other plant pest and agronomic practices. This can be illustrated  
 25 in studies on seed health in vegetatively propagated crops (Thomas-Sharma et al. 2017,  
 26 Buddenhagen et al. 2022), modelling aphid control in intercropping systems (Allen-Perkins  
 27 and Estrada, 2019), possible conflicts between management strategies based on insecticide  
 28 resistance models and epidemiological models (Sisterson, 2022), and management decisions  
 29 on whether to rehabilitate or renovate perennial crops due to virus disease, ageing, and  
 30 other performance factors (Somarriba et al., 2021).

### 31 *Field practices*

32 The effectiveness of virus disease control depends on variation in farming practices and  
 33 environment. Within- and between-field processes that potentially affect maize lethal  
 34 necrosis (MLN) disease dynamics, together with management practices that can be used to  
 35 control the causal viruses, maize chlorotic mottle virus (MCMV) and sugarcane mosaic virus  
 36 (SCMV), were modelled by Hilker et al. (2017) (see also de Groote et al. 2021). Long-term  
 37 (cross-season) dynamics of MCMV and SCMV, and MLN prevalence, was modelled for  
 38 different management strategies and epidemiological scenarios. A baseline  
 39 parameterization was compared with scenarios where coinfecting seed caused increased  
 40 vertical transmission and where there was exogenous infection. In general, crop rotation  
 41 practiced in large farms was an effective means of controlling MLN, but eradication was not

1 possible with exogenous infection. The potential of vector control (aphids for SCMV and  
2 assumed to be thrips species, but unproven, for MCMV) and rogueing of infected plants was  
3 evaluated using a mathematical model for co-infection (Chapwanya et al. 2021). Rogueing  
4 was proposed as a viable alternative to crop rotation for smallholder farms, but without  
5 considering the behaviour and attitudes of the grower.

#### 6 *Grower behaviour*

7 The likelihood of an individual grower adopting rogueing, or any other disease management  
8 strategy, depends on the prevalence of disease. Trade-offs in perceived costs vs. benefits in  
9 deciding on control options have been included in models of human disease for some time  
10 (Funk et al., 2010; Chang et al., 2020). The simplest class of models allows awareness of  
11 disease to spread concurrently with the pathogen, leading to heterogeneous risks of  
12 infection (Kiss et al, 2009), a situation analogous to grower awareness of the spread of a  
13 plant disease. More complex models allow for behavioural changes by individuals. The most  
14 notable examples for human diseases have focused on take-up of prophylactic vaccination  
15 (Bauch & Earn, 2004), social distancing (Del Valle et al., 2013) and face masks (Karlsson &  
16 Rowlett, 2020).

17 Fewer modelling studies of this type have focused on plant diseases, although some models  
18 do represent control behaviour which depends on an individual growers' assessment of the  
19 likely profitability of each action (Milne et al., 2016). The single example specifically  
20 targeting a plant virus epidemic (McQuaid et al., 2017a) uses a relatively complex, spatially  
21 explicit simulation model of cassava brown streak (McQuaid et al., 2017b) as an  
22 underpinning model. Arguably this complexity obscures how the different components  
23 interrelate. The key feedback is that decisions made by any one grower affect disease  
24 prevalence and so in turn future decisions made by other growers.

25 A recent study by Murray Watson et al. (2022) attempts to resolve these coupled trade-offs  
26 in a deliberately simplified way by integrating aspects of game theory into a simple model of  
27 a clean seed system, again using cassava diseases as a motivation. The long-term proportion  
28 of growers deploying clean seed depends on the epidemiological and logistical parameters  
29 affecting its effectiveness and cost. However, the predictions of the model also depend on  
30 how the behavioural component of the model is formulated; in terms of whether growers  
31 are assumed to behave according to rational or strategic-adaptive expectations, as well as  
32 how precisely growers estimate the current level of risk posed by disease.

33 Basic epidemiological theory tells us that successful disease management within a  
34 population of growers relies on a sufficiently large fraction adopting control (Jeger, 2000).  
35 When insecticide sprays are used to control vectored diseases by reducing vector  
36 population densities, there can also be issues spatiotemporal synchrony in management,  
37 since control is most likely to be successful if done "area-wide" (Bassanezi et al., 2013).  
38 Milne et al. (2020) extended modelling behaviour to account for this type of co-operative  
39 control scheme, focusing on the bacterial disease huanglongbing, a major threat to  
40 commercial citrus production. They used models of "opinion dynamics" (Moussaïd, 2013) to  
41 understand the impact of social forces on growers' decisions. Bate et al. (2021) took a

1 somewhat similar approach, using coalition theory (Mesterton-Gibbons et al 2011) to model  
2 voluntary participation in a regional biosecurity scheme. These types of idea around how  
3 the choices made by individual growers can directly account for the behaviour of others  
4 have not yet been applied to virus disease epidemics.

#### 5 *Resistance and tolerance*

6 Resistance has long been considered the major means of controlling plant virus epidemics,  
7 with much recent work proposing the use of tolerance as an alternative or complementary  
8 disease management strategy. “Tolerance as a disease management strategy has been  
9 claimed to be as widespread as host resistance although problems remain in the strict  
10 definition of tolerance and how it can be assessed” (Jeger 2020). Tolerance has been  
11 defined as a limited symptom development or reduction in plant vigor or yield despite a  
12 normal virus accumulation as in a susceptible cultivar, or alternatively as a limited reduction  
13 in plant fitness (fecundity, reproduction period); whereas there is limited virus accumulation  
14 and symptom development for a resistant variety but a possible penalty in terms of reduced  
15 vigor and yield. A comprehensive review reconciling these viewpoints, but also pointing out  
16 the ambiguities and some of contradictions that remain has been made (Pagán & Garcia-  
17 Arenal, 2020).

18 There has been limited modelling of tolerance for plant viruses (Cronin et al. 2014; Lazaro et  
19 al. 2017; Moore et al. 2011; Sisterson & Stenger 2018; Zeilinger & Daugherty 2013; van den  
20 Bosch et al 2006). Van den Bosch et al. (2006) proposed an epidemiological model to  
21 compare different forms of plant defence mechanisms, including tolerance, at the field and  
22 within-plant levels, and how deployment in cultivars affected virus evolution using an  
23 adaptive dynamics approach. The model structure proposed was motivated by African  
24 cassava mosaic virus (ACMV) disease and coupled a between-plant vector transmission  
25 component and a within-plant virus multiplication component. It was found that titre-  
26 reducing and symptom-reducing defence mechanisms impose selection on the virus, leading  
27 to an increase in within-plant virus multiplication. If symptom reduction is seen as an  
28 expression of tolerance, then the model predicts selection for an increased virus titre.  
29 However, the crop considered here was cassava and comparison of defense mechanisms for  
30 cassava mosaic disease and hence symptom reduction, sometimes termed “mortality  
31 tolerance”, was considered rather than a reduction in fitness, measured as plant fecundity.

32 Recent experimental work has placed more emphasis on fecundity or reproductive stage  
33 stress tolerance to a range of biotic and abiotic stressors. For example, tolerance in  
34 *Arabidopsis thaliana* challenged with either cucumber mosaic virus (CMV) or turnip mosaic  
35 virus (TuMV) (Montes and Pagán, 2019). Tolerance of CMV was associated with resource  
36 allocation from growth to reproduction; for TuMV, it was associated with the time to and  
37 length of the reproductive period. A trade-off in tolerance between the two viruses was  
38 found, carrying potential implications for disease management in crops. The emphasis on  
39 reproductive stage tolerance offers many opportunities to link the effects of biotic and  
40 abiotic stressors on plant genetics, physiology, and disease ecology (Jeger 2023). This will  
41 require a whole life history approach. For example, with annual plants and indeterminate  
42 flowering: seed germination and seedling emergence occur on shorter time scales than

1 vegetative plant growth, flowering may occur at any time during the growth period, which  
2 also corresponds to the pollination period, at the end of the growth and pollination period,  
3 seeds drop, and eventually the plant dies, and only seeds that survive the overwintering  
4 period start a new cycle if there is no seedbank. The challenge is then to disentangle the  
5 interactions of reproductive stage tolerance with plant virus epidemiology.

6 As described for controls which are more effective when growers co-operate, the use of  
7 resistance or tolerance as strategies for controlling plant virus disease carries implications  
8 beyond the choices made by individual farmers and extends to whole farming communities.  
9 This was modelled by Murray-Watson and Cunniffe (2022a), using tomato yellow leaf curl  
10 virus (TYLCV) as a case study. Disease has relatively little effect on the yields of those  
11 growers who use tolerant crop varieties, but – by increasing the prevalence of disease in the  
12 system – can significantly affect the yields of those who do not deploy tolerance. In this  
13 sense, therefore, deployment of tolerant varieties can be viewed as “selfish”. In contrast,  
14 resistant crop varieties benefit not only those who grow them, but also those who do not,  
15 since overall levels of disease are reduced. The distinct effects of resistance and tolerance  
16 lead to divergent consequences when modelling grower behavior. Resistant varieties can be  
17 associated with other growers “free riding”, i.e., gaining the benefit in terms of reduced  
18 disease due to control enacted by other growers, without themselves incurring the costs of  
19 the resistant variety. Murray-Watson and Cunniffe (2022b) extended the set of strategies  
20 adopted by growers to allow for planting an unimproved, a resistant, or a tolerant crop.  
21 Additionally, growers’ use of resistant or tolerant varieties could be subsidized by a “social  
22 planner” to determine whether and how socially optimal outcomes could be promoted.  
23 Subsidizing a tolerant crop incurs a recurrent cost to the planner, since when use of tolerant  
24 crop becomes established, continued use of this crop becomes necessary via a feedback  
25 mechanism. Subsidizing a resistant crop, however, provides widespread benefits by  
26 reducing the prevalence of disease across the community of growers, including those that  
27 do not control. A reduction in the level of subsidy required for resistant crop occurs because  
28 only a subset of growers need to use it for the benefits to be felt across the community of  
29 growers, with other growers “free riding” upon the control efforts of others.

30

### 31 **Disentangling the virus-vector-host-environment interaction**

32 The disease triangle concept has been extended to vector-borne diseases by many authors,  
33 e.g., Islam et al. (2020). However, the disease triangle concept and its extension to include a  
34 vector is essentially static. The more fluid concept of the “ecological trinity” was proposed  
35 earlier in the 1930’s (Jeger, 2008; 2020) by the American entomologist Walter Carter. He  
36 developed the concept of the ecological trinity of viruses, hosts, and vectors within a  
37 particular environment based on interactions of viruses and vectors with crops, weeds and  
38 other wild or volunteer hosts as influenced by the environment and cropping practices.  
39 Epidemics then result from disturbance to previously stable situations in which neither host  
40 nor virus had gained permanent ascendancy.

41 *Transmission*

1 Embedded in any concept of the virus-vector-host interaction is the importance of  
 2 transmission and how the retention and movement of plant viruses leads to classification of  
 3 transmission mode (Whitfield et al. (2015). The classification can be made in terms of stylet  
 4 retention (also described as non-persistent transmission), foregut retention (semi-persistent  
 5 transmission) and circulative movement (including both persistent-circulative and  
 6 persistent-propagative transmission). With some systems there is also the possibility of  
 7 transovarial, transstadial, and venereal movement of viruses in the vector population.

8 To represent these transmission possibilities a SEIR (Susceptible, Exposed, Infectious,  
 9 Removed) model for a plant virus epidemic was proposed linked with a vector population  
 10 model in which compartments of non-viruliferous, viruliferous but non-inoculative, and  
 11 inoculative vectors were defined, including migration terms (Jeger et al. 1998; Madden et al.  
 12 2000). For plant diseases, “susceptible” equates to the disease-free state (healthy) and  
 13 “exposed” equates to the latent state (infected but not yet infectious). Virus acquisition  
 14 occurs when nonviruliferous vectors probe/feed on infectious plants; virus inoculation  
 15 occurs when viruliferous vectors probe/feed on healthy plants. In this modelling framework,  
 16 parameter values where known, relevant to transmission mode, can be used.

#### 17 *Basic reproduction number*

18 From this basic model the basic reproduction number can be derived, the average number  
 19 of new infections arising from the introduction of one infected unit into an otherwise  
 20 healthy population during the unit’s period of infectiousness. In the case of vector-borne  
 21 diseases there are two cycles, one in the vector and one in the plant, with the basic  
 22 reproduction number represented in squared form as  $R_0^2$ ; if  $> 1$  an epidemic will develop  
 23 (van den Bosch et al., 2008). Given the complexity of host-virus-vector models, the next  
 24 generation method is often used to derive  $R_0^2$  using classical mathematical methods (van  
 25 den Bosch and Jeger, 2017). The basic reproduction number is now a standard  
 26 epidemiological concept and tool for assessing disease management actions.

#### 27 *Spatial dynamics of vectored plant virus diseases*

28 Selecting an appropriate model framework to track spatial aspects of plant virus disease  
 29 epidemics remains a key challenge (Cunniffe et al., 2015a), since various classes of  
 30 epidemiological model are available which can account for spatial effects (Cunniffe and  
 31 Gilligan, 2020). Early work for spread at relatively small scales, such as within individual  
 32 fields or orchards, often involved detailed simulations (e.g., Ferriss and Berger, 1993). These  
 33 simulations tracked the movements made by, and infective status of, individual vectors. This  
 34 class of model is still used (Ferriss et al., 2020; Kho et al., 2020), and sits within the broader  
 35 class of individual-based models (DeAngelis and Grimm, 2014). However, even for plant  
 36 virus diseases, individual based models often concentrate only upon the disease status of  
 37 the plant host (Gibson et al. 1996; Atallah et al. 2015; Varghese et al. 2020). This is  
 38 particularly the case for diseases of fruit trees, for which the number of individual hosts  
 39 within a given production setting such as a block, grove or orchard is not too large. This type  
 40 of compartmental individual-based modelling approach focusing on the disease status of  
 41 individual *plants* is routinely used for diseases which are not vectored (e.g., Adrakey et al.

1 2017; Cunniffe et al. 2014, 2015; Hyatt-Twynam et al. 2017; Neri et al. 2014), as well as for  
2 vector-borne bacterial diseases, e.g., citrus greening (Craig et al. 2018; Parnell et al. 2015;  
3 Parry et al. 2014). The influence of vectors on transmission is subsumed into a dispersal  
4 kernel, a statistical representation of how the rate at which an infected host causes  
5 infection of susceptible hosts falls off with distance (Fabre et al. 2021).

6 When larger scale predictions are required, a simple approach is to use essentially the same  
7 idea, with the disease status of an entire field or farm tracked as a simple binary variable.  
8 Disease transmission can then occur between entities either via a dispersal kernel (e.g.,  
9 Murray-Watson et al. 2022) or an explicit network parameterised to represent certain types  
10 of movement, for example movements of planting material or seed (e.g., Andersen et al.  
11 2019). When more finely resolved information on the level of disease within each field or  
12 farm is required, transmission can still be captured via a dispersal kernel, but with the  
13 dynamics of disease within each “node” also modelled. This can be done relatively  
14 simplistically, via an increase in within-node prevalence at a predetermined rate (Holt and  
15 Chancellor, 1997) or by allowing the dynamics within each node to follow an internal  
16 compartmental model (McQuaid et al., 2017; Picard et al. 2018). The approach can also be  
17 adopted at very large scales (Gilligan et al., 2007). Often the host distribution is then further  
18 approximated by discretisation to a lattice of a certain size (Godding et al., 2022), an  
19 approach which has proved useful in modelling landscape scale spread of various plant  
20 diseases (Cunniffe et al. 2016).

### 21 *Conditional vector preference*

22 There has been much recent work over the last two decades on vector preference: how the  
23 landing and feeding behaviour of virus vectors depends on the disease status of both the  
24 host (healthy or infected) and the vector (viruliferous or non-viruliferous) and whether the  
25 virus can manipulate the plant and vector to its own advantage (Mauck & Chesnais, 2020;  
26 Eigenbrode et al. 2018; Zhao et al. 2022). In some cases, there may be an environmental  
27 influence on vector preference such as water stress (Del Cid et al., 2018).

28 Following on from previous vector preference models (Roosien et al. 2013, Shaw et al. 2017,  
29 Shoemaker et al. 2019), Cunniffe et al. (2021) developed a model that explored the  
30 epidemiological and ecological consequences of virus manipulation of host and vector in  
31 plant virus transmission, while echoing the original models (Jeger et al. 1998; Madden et al.  
32 2000) by allowing distinct features of different transmission types to be represented. The  
33 assumptions made in developing the model are listed in Box 2. The epidemiological model  
34 was structured in compartments. Parameters were defined for the flying, settling, and  
35 feeding behaviours of vectors and combined in the model with the plant-virus-vector  
36 interaction (Table 1 of Cunniffe et al. 2021). A distinction was made between the preference  
37 parameters for viruliferous and non-viruliferous vectors, at least for persistently transmitted  
38 viruses, and these are shown in Table 2.

39 A basic reproductive number was derived from the model equations, which shows the  
40 importance of the bias of a nonviruliferous vector for an infected plant and the number of

1 healthy plants visited by a vector once virus has been acquired. This basic reproduction  
2 number has a direct heuristic interpretation of the successive terms in the expression:

3 *Average number of vectors per plant in absence of virus* × *average infectious period (time*  
4 *units) of a single infected plant* × *average number of plants visited by a vector (per unit time)*  
5 *× probability of virus acquisition by a single vector during a single visit* × *average period*  
6 *(time units) a vector remains viruliferous* × *average number of plants visited per vector (per*  
7 *unit time)* × *probability of inoculation by a single viruliferous vector*

8 An online version of the model can be accessed via

9 <https://plantdiseasevectorpreference.herokuapp.com/explanation>

10 Models were parameterised to ensure a default value of  $R_0 = 2$  for both nonpersistent and  
11 persistent transmission so that the dynamics of healthy and infected hosts and non-  
12 viruliferous and viruliferous vectors could be directly compared and used as a baseline  
13 (Figure 3: A-C for nonpersistent transmission, D-E for persistent transmission). For certain  
14 sets of parameters, the model has multiple stable biologically plausible equilibria, where  
15 which of two locally stable equilibria in disease incidence is attained depends on the initial  
16 conditions. Even without conditional vector preference, the outcome can depend on the  
17 initial disease incidence (Figure 3A). When vector population dynamics are introduced,  
18 there is a rich dynamical behaviour with again bistability, and stable or unstable outcomes in  
19 disease incidence as birth rate changes, whenever infected hosts are more able to support  
20 vector reproduction (Figure 3F-G).

21 Importantly, the consequences of vector preference and manipulation in terms of crop loss  
22 and economic returns have been modelled using data for three viruses – pea enation mosaic  
23 virus, bean leaf roll virus, and potato leaf roll virus (Eigenbrode & Gomulkiewicz 2022). In  
24 each case, the effect on performance of a single insecticide spray was greater with than  
25 without vector manipulation. For the psyllid vector of huanglongbing, additional returns for  
26 multiple sprays diminished more with than without vector manipulation.

27

### 28 *Evolution of conditional vector preference*

29 Conditional vector preferences occur when viruliferous and non-viruliferous vectors show  
30 contrasting preferences for infected versus uninfected hosts. The question is whether  
31 evolution shaped these preferences in a way to promote vector performance and/or virus  
32 spread (Mauck et al. 2018). The evolution of conditional vector preferences has been  
33 addressed by Gandon (2018), making reference to barley yellow dwarf virus (BYDV), TYLCV,  
34 and potato leaf roll virus (PLRV), but with most relevance for animal systems. More  
35 specifically, the author explored a relatively simple epidemiological model akin to Roosen et  
36 al. (2013), itself a simple adaptation of the classical Ross model of 1911 for vector-borne  
37 diseases. Vector fecundity depends on whether it feeds on infected or uninfected hosts.  
38 Extreme preferences for uninfected or infected hosts may drive the vector to extinction,  
39 hence the vector should avoid rare and low-quality hosts. If preferences are controlled by  
40 the vector (as opposed to the virus), and if infected hosts are of relatively low quality,

1 evolution may select for increasing preferences against infected hosts, leading to ultimate  
2 extinction of both the vector and the virus. Other evolutionary outcomes are possible as  
3 well, depending on whether the vector, the virus or both control preferences. For instance,  
4 intermediate preferences may evolve if there is a trade-off between the virus ability to drive  
5 viruliferous vectors toward uninfected hosts, and its ability to make infected hosts attractive  
6 to vectors. The main thrust of Gandon (2018) was to model vector preference and parasite  
7 manipulation in animal systems but could be adapted for plant viruses.

#### 8 *Epidemiology of Co-Infecting Plant Viruses*

9 Co-infection of plant hosts by two or more viruses is common in agricultural crops and  
10 natural plant communities. It has long been recognised that some diseases are associated  
11 with multiple pathogens including viruses and mollicutes, such as the corn stunt disease, but  
12 models for this disease previously concentrated only on one pathogen component  
13 (Vandermeer and Power, 1990). Standard methods of analysis are not sufficient to  
14 investigate interactions within and among plants across different viruses or virus strains,  
15 which adds further levels of complexity. Co-infection has been shown to interact with vector  
16 preferences in cases where two viruses have the same or different vectors (Table 3).  
17 However, the results reported are difficult to generalise due to differences in vector  
18 taxonomies, behaviours, reproductive systems, and transmission modes.

19 As already described, maize lethal necrosis is a disease arising from co-infection with maize  
20 chlorotic mottle virus and a potyvirus such as sugarcane mosaic virus (Hilker et al. 2017, de  
21 Groote et al. 2021). Analysis of field surveys of MLN and the individual viruses, MCMV and  
22 SCMV, in a range of surveys suggest the prevalence of MLN is given by the product of MCMV  
23 and SCMV prevalence (Mahuku et al. 2015) (Figure 4) indicating independent transmission  
24 of the two viruses. This result may reflect the differences in vectors and transmission type  
25 between the co-infecting viruses.

#### 26 *Independence and interaction between co-infecting viruses*

27 In wild rather than crop populations where natural mortality and regrowth occurs, the  
28 probability of co-infection by non-interacting pathogens was shown to be greater than the  
29 product of their individual incidences (Hamelin et al. 2019) (Figure 5A) unless host natural  
30 mortality can be neglected. This deviation from independence raises questions on the  
31 validity of statistical tests performed to detect interactions between pathogens responsible  
32 for long-lasting diseases. Hamelin et al. (2019) provided a novel method to test for  
33 interactions among pathogens. The method was tested with data on strains of anther smut,  
34 human papillomavirus, tick-transmitted bacteria, and *Plasmodium*. For plant viruses, the  
35 authors reanalysed the data set for barley and cereal yellow dwarf viruses (B/CYDV) from  
36 Seabloom et al. (2009) and found, with this method controlling for host mortality, that the  
37 five virus species co-occurred more often than expected by chance (Figure 5B).

#### 38 *Vector transmission and co-infecting plant viruses*

39 A variety of studies have investigated the dynamics of co-infection but track only the disease  
40 status of infected and co-infected plants. Much less attention has been paid to the role of

1 vector transmission in co-infection, i.e., acquisition and inoculation and their synergistic and  
 2 antagonistic interactions. A vector-explicit model for co-infection was proposed for one  
 3 vector species and one plant species with potential co-infection by two viruses (Allen et al.  
 4 2019). This model included both vector and host plant components. The basic reproduction  
 5 number provides conditions for successful invasion of a single virus. The main question  
 6 asked in this study is what determines invasion of a co-infecting plant virus? A new invasion  
 7 threshold was proposed which provides conditions for successful invasion of a second virus.

8 Two special cases were considered. In the first case, one virus depends on an autonomous  
 9 virus for successful transmission with only one of the viruses invading in the absence of the  
 10 other. The equilibrium prevalence for the vector and host and the corresponding invasion  
 11 reproduction numbers were derived as functions of acquisition of the established virus and  
 12 inoculation of both the established and invading virus by the vector. In the second case,  
 13 both viruses are unable to invade alone but can both establish themselves when initial  
 14 prevalence is high. This case leads to interesting dynamics in which the outcome depends on  
 15 the initial prevalence of each virus and can lead to bistability (Figure 6), with a disease-free  
 16 equilibrium and a co-infected equilibrium as a function of the initial frequencies of the two  
 17 viruses.

18 Recently, McLaughlin et al. (2022) reported experiments on transmission, infection, and  
 19 replication of tomato yellow leaf curl virus (TYLC) and tomato mottle virus (ToMoV) in  
 20 tomato: data on acquisition and co-inoculation by *B. tabaci* were found to be fundamental  
 21 in disentangling the vector-virus-host interaction and the spread of single and co-infections.

## 22 *Interaction between vectors*

23 In some cases, co-infection may occur when the co-infecting viruses have different vector  
 24 species. In these cases, there may be interactions between vectors due to differing life  
 25 history characteristics and transmission mode and efficiencies. In the case of competition  
 26 between two vectors, a Lotka-Volterra model was used in deriving a basic reproduction  
 27 number for a single virus (van den Bosch and Jeger, 2017) but not for the case where they  
 28 each transmit a different virus. Often, particularly important for non-persistently  
 29 transmitted viruses are interactions between transient and resident aphids (Zaffaroni et al.  
 30 2021). Transient aphids probe several plants per day, and so are important vectors of  
 31 viruses both within and between fields, whereas resident aphids complete their life cycle on  
 32 a single plant host, and so tend to lead to plant host damage via herbivory rather than by  
 33 their vectoring activity. Many agronomic practices, most notably spraying with pesticides,  
 34 have more pronounced effects on resident aphid populations. Under mild assumptions  
 35 about how transient aphids can be dissuaded from probing plants that are already heavily  
 36 infested with resident aphids, this in turn means that pesticide application can potentially  
 37 have the counter-intuitive effect of increasing the amount of disease.

38

## 39 **Advances in statistical and computational techniques**

### 40 *Optimal control theory*

1 Two areas seem to be highly relevant in plant virus epidemiology. The first relates to the  
2 optimisation of disease management practices. Such techniques have been used to evaluate  
3 the choices farmers make when selecting planting material for the next season's cassava  
4 crop (Bokil et al. 2019). In a similar vein, Hamelin et al. (2021) used dynamic optimal control  
5 theory to evaluate the use of clean seed, motivated in part by work on MLN referred to at  
6 several points in this review. More specifically, the authors showed that depending on  
7 epidemiological and economical parameters, controlling plant virus with clean seeds may or  
8 may not be economically viable, and when viable, may or may not lead to disease  
9 eradication. Subsidizing clean seeds may help in switching from unviable to viable control  
10 but cannot lead to disease eradication. The only way to achieve disease eradication in this  
11 case is additionally to use control methods that decrease horizontal transmission of the  
12 pathogen.

13 A key limitation of optimal control theory is that the underpinning mathematics rapidly  
14 becomes rather complex, making its use intractable for more detailed models. However,  
15 Bussell et al. (2019) recently proposed a methodology to allow optimal control theory to be  
16 applied to models which attempt to capture significant biological detail. Essentially, the  
17 machinery of optimal control theory is applied to a simplified "approximate" model,  
18 carefully calibrated to adequately reflect the results of the "full" model of interest over a  
19 range of parameterisations. Optimal strategies identified in the approximate model can  
20 then be "lifted" back to the full model, informing disease control in the situation of  
21 particular interest. Although this approach has to date not yet been applied to virus disease  
22 epidemics, but to an oomycete pathogen (Bussell and Cunniffe 2020; 2022), the technique  
23 promises much for vectored virus disease in terms of going beyond the simplified models  
24 considered by, e.g., Hamelin et al. (2021), and accounting for the various ways in which virus  
25 disease epidemics are distinctive.

#### 26 *Estimation of epidemiological parameters*

27 The second area refers to advances in computational techniques which allow for estimation  
28 of epidemiological parameters from field data. Such techniques in principle allow for a link  
29 between estimates made in the laboratory or microcosm experiments and estimates made  
30 in the field. Certain parameters required by mathematical models, for example the delay  
31 between first infection of a plant host and the emergence of symptoms, can be estimated  
32 from the results of designed experiments involving individual plants. Experiments can also  
33 be used to obtain relatively detailed information concerning the preferences of vector  
34 species, as well as their vital dynamics (Wamonje et al. 2020; Tungadi et al. 2017, 2020).  
35 These parameters are particularly important in models which focus predominantly on the  
36 behaviour of individual vectors (Donnelly et al. 2019). However, parameters controlling the  
37 rate of spread of disease often must be inferred by fitting the output of an epidemiological  
38 model to data. Often the key uncertainty is around the dispersal kernel, which tends to be  
39 only very loosely characterised for many pathogens (Fabre et al. 2021). For virus diseases it  
40 reflects the probability of vector-borne transmission linking pairs of plants at a certain  
41 distance.

1 Often this is done in an explicitly Bayesian framework, which allows prior knowledge to  
 2 constrain model fitting. However, this requires a likelihood function to be written for the  
 3 model of interest, which in turn tends to require information on epidemiological transitions  
 4 which are not recorded, and in many cases never could be, e.g., the time at which a plant  
 5 was first infected. While some methods based on approximations to the likelihood function  
 6 which do not require this type of information have been developed (Pleydell et al. 2018),  
 7 the calculations rapidly become complex. A more general method, introduced into plant  
 8 disease epidemiology by Gibson and Austin (1996, 1997a, b) relies on “data augmentation”,  
 9 which in this context means treating unknown/unknowable parameters as additional  
 10 parameters to be estimated, by using Markov Chain Monte Carlo (MCMC) techniques to  
 11 draw samples from the relevant posterior distribution. These methods work particularly well  
 12 for field data consisting of successive snapshots from different surveys (Neri et al. 2014;  
 13 Parry et al. 2015). The example shown in Figure 7 is from Cunniffe et al. (2014) and shows  
 14 pairwise posterior distributions as sampled via MCMC for key parameters in an individual  
 15 based model of Bahia bark scaling fitted to data from a small experimental plot.

16 There is an extensive literature on the principles and use of MCMC techniques in plant  
 17 disease epidemiology, including viruses and other vector-borne diseases: e.g.,  
 18 spatiotemporal dynamics of plum pox disease (Pleydell et al. 2018); temporal dynamics and  
 19 emergence of *Xylella fastidiosa* (Soubeyrand et al. 2018); disease mapping of citrus  
 20 Huanglongblight (Luo et al. 2012); and diagnosis/detection of tomato viruses and bacteria  
 21 (Mohanty et al. 2016, Hernandez & Lopez 2020).

22 However, there are limits on the size of the system that can be adequately represented in  
 23 this way. Data augmentation becomes infeasible for models with large numbers of  
 24 individuals and/or complex transitions between states. However, most models – including  
 25 very complex models – can be simulated relatively easily. This is the motivation for  
 26 Approximate Bayesian Computation (ABC), which uses statistics drawn from simulation  
 27 results as a proxy for the likelihood function (Jabot et al. 2013; Toni et al., 2009). By using  
 28 the fraction of simulation results that are sufficiently close to the data as an estimator of the  
 29 likelihood for any given set of parameters, estimation can be done without ever writing  
 30 down any mathematics. The challenge, however, is to identify the “correct” summary of  
 31 experimental results to use in the comparison between model results and data. An example  
 32 for plant virus disease is shown in Figure 8; it shows two snapshots of the disease status in a  
 33 citrus grove infected by citrus tristeza virus (reproduced from Marcus 1984). As shown by  
 34 Minter and Retkute (2019), an ABC algorithm using a spatial statistic based on the minimum  
 35 distance between newly infected trees in the 1982 snapshot and infected trees in the 1981  
 36 snapshot can be used to drive model fitting.

37 There is also an extensive literature on ABC techniques, widely used in ecological and  
 38 evolutionary studies (Beaumont 2010), and in epidemiological studies: e.g., within-field  
 39 dynamics of banana bunchy top disease (Varghese et al. 2020); colonisation history of the  
 40 fungal pathogen causing South American Leaf Blight (Barrès et al. 2012); and pollen  
 41 dispersal (Soubeyrand et al. 2013).

## 42 **Challenges and opportunities**

1 Quantitative epidemiological analysis, including mathematical models, has given insights  
2 into how a changing environment, the host-virus-vector association, and vector life history,  
3 behaviour, and population dynamics interact at the systems level in plant virus  
4 epidemiology. A broader perspective and synthesis are needed to account for the ecological  
5 context and the evolutionary implications of these interactions. How do new evolved strains  
6 emerge (Antia et al. 2003) and what are the consequences for host ranges, crop losses, and  
7 natural wild populations?

#### 8 *Epidemiological analysis*

9 Much progress has been made on integrating vector life history parameters with  
10 epidemiological parameters, although the difficulties in scaling up from  
11 laboratory/microcosm experiments to field observations remains a challenge. The complex  
12 spatial dynamics of virus disease means that the 'mean-field' assumption of randomness in  
13 host-vector association is untenable, especially when vector preference is conditional on the  
14 vector-virus association. At the field level, 'one-off' observations on the size of vector  
15 populations and the association with virus incidence have been made, but rates of change in  
16 each variable need to be assessed to better describe time delays, vector and epidemic  
17 dynamics, and options for disease management.

18 Innovative field-based research and further modelling is required to determine the  
19 epidemiological significance of the different forms of vector preference. Further research is  
20 required on further aspects of vector behaviour: for example, on the energetic costs  
21 associated with number of vector flights per individual feed with respect to virus  
22 transmission and vector preference, and on competitive and other interactive effects in  
23 relation to co-infection, vector preference and transmission.

24 Does a link between vector preference, transmission type, and natural enemies lead to  
25 increased virus fitness? Tritrophic plant-virus-vector-parasitoid relationships potentially add  
26 a further level of signaling mechanisms (Jeger et al. 2012) in which the vector shows  
27 preference for either healthy or infected host plants, the host plant uses a "cry-for-help"  
28 signal to attract parasitoids, the parasitoid induces an "alarm signal" initiating vector  
29 movement, and once virus has been acquired the vector switches to a preference for  
30 healthy plants. The first element in increasing virus fitness through transmission is then  
31 conditional vector preference with non-viruliferous vectors preferring infected plants and  
32 viruliferous vectors preferring healthy plants. Parasitoids may then be attracted by the "cry  
33 for help" signal from infected plants infested with an insect vector. The alarm signal among  
34 vectors may encourage the movement of vectors from infected plants. If viruliferous vectors  
35 then show a preference for healthy plants, a virtuous circle has been completed, thereby  
36 increasing virus fitness. A further element that needs to be accounted for is that natural  
37 enemies, as well as affecting vector population dynamics and behaviour, may affect vector  
38 developmental rates. This was modelled by Keissar et al. (2020) who counter-intuitively  
39 showed that slowing down development rate increased disease prevalence due to an  
40 apparent competition between infected and uninfected vectors.

#### 41 *Ecological context*

1 There have been many recent reviews on plant virus ecology (Jones, 2014b, Aranda and  
2 Freitas-Astúa 2017, Lefevre et al. 2019, Shates et al. 2019). Often, most concern has been  
3 with molecular virology, diversity, and evolution, and disease in (semi-)natural plant  
4 populations, and do not always make clear the link with epidemiology, where the  
5 interchange between crops and wild plants mediated by vectors contributes to a complex  
6 ecology that merits further study (Jeger 2022).

7 Multiple infections, plant fitness effects and life history traits, transmission, and movement  
8 ecology of vectors in heterogeneous environments are major drivers of plant-virus-vector  
9 systems and require a higher level of analysis than provided by molecular virological studies  
10 if forecasting models of disease risk are to become a reality (McLeish et al. 2020). These  
11 authors consider that the next major step in plant virus epidemiology will come from the  
12 synthesis of high throughput sequencing systems ecology and remote sensing. Such a  
13 synthesis is wide and ambitious, but the interrogation of intensive data sets is receiving  
14 much attention both in genomic studies, field observations and environmental monitoring  
15 and as the authors suggest may prove to be a major development in plant disease  
16 epidemiology.

17 Research in disease ecology has stressed the interactions between host composition and  
18 structure, diversity, and infection risk (Seabloom et al. 2013). In studies on B/CYDV in  
19 grassland communities, they found that niche differentiation arising from nutrient  
20 treatment was an important factor in virus species distribution and assemblages. The spatial  
21 structure of virus species in these grassland communities, especially pairs, was found to be  
22 aggregated resulting from shared vectors and their distribution (Kendig et al. 2017). The  
23 prevalence and diversity of potyvirus species was studied in natural riparian forests in Spain  
24 (Rodríguez-Nevado et al. 2020). A novel generalist virus was found accounting for the  
25 highest proportion of infected plants and was best predicted by host abundance and species  
26 richness. These ecological factors together with virus prevalence largely determined  
27 selection and genetic diversity in the virus population.

28 A mathematical model was proposed describing the joint effect of a mycorrhizal mutualist  
29 and a viral pathogen (Rúa and Umbanhowar, 2015) one of the few models exploring cross-  
30 taxa and cross-functional group interactions. Where there was low plant productivity due to  
31 limited resource availability the pathogen depended on the mutualist for persistence; when  
32 plant productivity was high under some circumstances the mutualist may go extinct. Cyclical  
33 virus dynamics were only found with the presence of the mutualist but were not  
34 consistently associated with high viral pathogenicity.

35 Environmental conditions may affect the ecology of insect vectors if they affect host  
36 preferences. High temperature tolerance of insects affects population dynamics under  
37 extreme temperature events, and this would include aphid vectors of plant viruses. The  
38 cowpea aphid *Aphis craccivora* showed an ecological niche switch from cotton to soybean  
39 under high temperatures, showing that heat tolerance was host associated (Zhaozhi et al.,  
40 2017). The aphid is known as a vector of soybean viruses and has been reported as  
41 transmitting cotton leaf roll viruses, although the main vector is predominantly *A. gossypii*.

1 The consequences of such host switching have been little explored in plant virus  
2 epidemiology.

### 3 *Evolutionary implications*

4 In the paper on the evolution of conditional vector preferences, Gandon (2018) assumed,  
5 for simplicity, that the manipulation of infected vectors is fully governed by the pathogen in  
6 the vector, and that the pathogen in the infected host can affect only the behaviour of  
7 uninfected vectors. However, a pathogen strain making hosts more attractive to vectors  
8 may attract vectors carrying a pathogen strain that would otherwise drive the vector to  
9 uninfected hosts. Research exploring further the evolution of vector preferences should  
10 account for such indirect interactions between pathogen strains.

11 Future work should also address the evolution of conditional mutualism. Specifically,  
12 conditional mutualism occurs when infected plants have lower fecundity than uninfected  
13 plants under favourable conditions, and higher fecundity than uninfected plants under  
14 unfavourable conditions such as water stress (Hily et al., 2016). Hamelin et al. (2017)  
15 explored the evolution of unconditional mutualism, a situation in which infected plants'  
16 fecundity is greater than uninfected plant fecundity. The authors showed, among other  
17 results, that mutualism may evolve from and evolutionarily exclude parasitism under certain  
18 conditions. However, it would be interesting to extend this type of approach to conditional  
19 (environment-dependent) mutualism in plant viruses.

### 20 *Further synthesis and questions*

21 This review has attempted to identify emerging themes and approaches in plant virus  
22 epidemiology. Perhaps an overarching theme is how these themes are linked and how  
23 experimental, observational, and modelling studies can contribute to these linkages. For  
24 example, the deployment of tolerance as a disease management option or as a natural  
25 phenomenon in wild plant populations has received much attention recently (Jeger 2022b).  
26 Linking across the other themes in this review, we can ask how virus epidemiology interacts  
27 with the various forms of tolerance in plants? Can direct damage from vector feeding be  
28 disentangled from that resulting from virus infection when there is plant tolerance to the  
29 vector as pest as well as to the virus? How are interactions of virus epidemiology with  
30 reproductive stage stress tolerance manifested where there are other biotic and abiotic  
31 stressors in both wild plants and crops? Do interactions of vector preference with tolerance  
32 impact upon reproductive fitness? Does deploying tolerant varieties affect vector  
33 population dynamics, and how does this in turn feed into disease dynamics? How is  
34 tolerance to single viruses affected when there is coinfection with multiple viruses? Perhaps  
35 most importantly, and applicable to all themes, how can mathematical models with the  
36 theoretical framework(s) outlined here be fitted to observations from the field and/or  
37 designed experiments to allow us to disentangle the significant complexity underpinning  
38 these – and other – interactions? Finally, the choices made by growers of necessity are  
39 based on making linkages across all aspects of disease epidemiology and management. Can  
40 the choices made by individual growers directly account for the behaviour of others, and be  
41 applied to virus disease epidemics in future studies?

1

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12

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Box 1 Thematic areas for gaps in modeling effort in plant virus epidemiology (Jeger et al. 2017)

Theme 1. Identifying the consequences of large-scale climatic fluctuations, including global warming, for plant virus epidemics and shifts in virus and vector distributions.

Theme 2. Basing control of plant virus epidemics on locale-specific conditions, including crop, landscape and farmer heterogeneity, and interactions; and by so doing contribute to improved methods of disease control.

Theme 3. Disentangling the interactions between viruses, vectors, host plants, and the biotic and abiotic environment presents major challenges for experimental and epidemiological studies, where typically pairwise interactions are the norm. Some advances have been made by modelers in meeting these challenges, but more can realistically be achieved, by:

- a. Integrating vector population dynamics and ecology into epidemiological models in a more realistic way, specifically, by recognizing that virus transmission and transmission type may affect vector life history parameters, and flight, landing, and feeding behavior; and
- b. Developing evolutionary models for viruses, vectors, and the virus-vector interaction based on fitness trade-offs and other population genetic approaches. Can viruses manipulate vectors, natural enemies, and host plants to enhance

their fitness? How best to characterize virus-virus interactions within plants as synergistic, neutral, or antagonistic?

Theme 4. Advances in statistical and computational techniques should facilitate a greater interrogation of observational data, estimation of epidemiological parameters, and evaluating their relative importance in determining epidemic outcomes.

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Box 2 Assumptions made in the vector preference model of Cunniffe et al. (2022)

1. Vectors are attracted by plant cues (visual or olfactory) to land on infected plants
2. Whether vectors settle and feed for an extended period, or only probe and then depart, depends on the plant's infection status.
3. The strength of vector preference can differ for viruliferous and non-viruliferous vectors, i.e., preference is conditional on vector status as well as plant infection status.
4. The proportion of probes that leads to vectors settling for an extended feed affects the number of plants visited by vectors per unit of time, and so the overall transmission rate.
5. Whether vectors probe or feed has different effects on transmission for non-persistent vs persistent viruses.
6. The fecundity of the vector can be affected by the plants it feeds on, with vectors that predominantly feed on infected plants potentially having either a higher or lower birth rate.
7. The loss rate of the vector, from additional mortality or movement away from the plant population, may be affected by the number of plants visited per extended feed.
8. The flight duration of a vector may depend on whether it is viruliferous or non-viruliferous.

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5 Table 1. Bemisia papers

Authors	Crop/virus	Geographical relevance	Comments
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Aregbesola, et al. 2020. J. Pest Sci. 93: 1225-1241.	Cassava viruses/cassava colonising groups – East and Southern Africa (SSA-ESA)	Tanzania	Life history (oviposition, fecundity, survival, developmental time) was studied in relation to temperature in controlled environments and field experiments. A phenology model was developed which could be used for pest risk mapping under climate change.
Bradshaw et al. 2019. PLoS ONE 14: e0221057.	Multiple crops and viruses/biotypes MEAM1 and MED	North-west Europe	A set of 49 indices was developed based on current climate to compare the UK (no outdoor populations recorded) with France (established populations). Climate projections (2-4 C warmer) suggest establishment in UK outdoor crops in summer months, with a clear south-north gradient for these indices.
Kriticos et al. 2020. Scientific Rep. 10: 22049.	Cassava viruses/Sub-Saharan Africa (SSA) groups	East Africa	Historical changes in climate suitability for SSA sub-groups were analysed using the CLIMEX niche model corroborated with a 13-year time series of <i>B. tabaci</i> abundance. Modelled climatic suitability improved significantly over the almost 40 years of experienced cassava virus pandemics in East Africa.
Ramos et al. 2018. PLoS ONE 13: e0198925.	<i>Solanum lycopersicum</i> viruses/MEAM1 and MED groups	Global	Levels of risk to open field tomato production were assessed using species distribution and global climate models. Projections to 2050 showed an extension in area of 180% in high-risk areas, but a reduction of 67% and 27% in medium and low-risk areas respectively. Projections to 2070 showed an extension of 164 (high risk) and reductions of 49 and 64% (medium and low risk).
Ramos et al. 2019. Agric. Systems 173: 524-535.	Tomato yellow leaf curl virus (TYLCV)/ MEAM1 and MED groups	Global	Distribution of TYLCV in areas suitable for open field tomato production and <i>B. tabaci</i> . Under climate change projections for 2050 and 2070, large regions are predicted to be at risk from TYLCV in areas suitable for both open

			field tomato production and <i>B. tabaci</i> . Where there are predicted optimal conditions for tomato and suitable conditions for <i>B. tabaci</i> , there will be a medium risk of TYLCV establishment
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3 Table 2. Four parameters are labelled according to whether the vector is non-viruliferous (-)  
4 or viruliferous (+)

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$\nu_{-}$	Bias of non-viruliferous vector to land on infected plants
$\nu_{+}$	Bias of viruliferous vector to land on infected plants
$\omega_{-}$	Probability that a non-viruliferous vector settles to feed on a susceptible plant
$\omega_{+}$	Probability that viruliferous vector settles to feed on a susceptible plant
$\epsilon_{-}$	Bias of non-viruliferous vector to settle to feed on an infected plant
$\epsilon_{+}$	Bias of a viruliferous vector to settle to feed on an infected plant
$\phi_{-}$	The average number of plants visited by a non-viruliferous vector per unit of time (derived)
$\phi_{+}$	The average number of plants visited by a viruliferous vector per unit of time (derived)

6

7 Table 3 Vector preference with co-infecting viruses

Authors	Host plant	Viruses	Vector(s)	Comments
Srinivasan and Alvarez, 2007	<i>Solanum tuberosum</i>	Potato virus Y Potato leafroll virus	<i>Myzus persicae</i> <i>Macrosiphum euphorbiae</i>	Alatae and apterae preferentially settled on co-infected rather than single infected or non-infected plants
Gautam et al. 2020a	<i>Cucurbita pepo</i>	Cucurbit leaf crumple virus Cucurbit yellow stunting disorder virus Tomato yellow leaf curl virus	<i>Bemisia tabaci</i> MEAM1	A wide and complex range of effects on settling preferences, acquisition, inoculation, and vector virus load between singly- and co-infected plants were noted, but no effects on vector fitness.
Gautam et al. 2020b	<i>Capsicum annuum</i>	Cucumber mosaic virus Tomato spotted wilt orthoptovirus	<i>Myzus persicae</i> <i>Frankliniella fusca</i>	Vector preferences were not greatly different between co-infected and singly infected plants. Overall co-infection in pepper plants did not enhance vector(s) fitness although in singly infected plants, vector fitness was enhanced.
Lightle and Lee, 2014	<i>Rubus idaeus</i>	Raspberry leaf mottle virus Raspberry latent virus	<i>Amphorophora agathonica</i>	Aphid fecundity only increase on co-infected plants. After 24 h, aphids preferred to settle on RLMV-infected over healthy plants, but on healthy over RbLV plants. There were no differences in settling between healthy and co-infected plants.
Peñaflor et al, 2016	<i>Glycine max</i>	Soybean mosaic virus Bean pod mottle virus	<i>Aphis glycines</i> <i>Epilachna varivestis</i>	Single infection by either virus increased palatability for <i>E. varivestis</i> but co-infected plants were no more palatable than healthy plants. SMV infection increased aphid feeding preference (non-conducive for nonpersistent

				transmission), but this effect was reduced with co-infection.
Salvaudon et al.2013	<i>Cucurbita pepo</i>	Watermelon mosaic virus  Zucchini yellow mosaic virus	<i>Aphis gossypii</i>	ZYMV replicated at similar rates in single and co-infected plants, whereas WMV replication was reduced in the presence of ZYMV. ZYMV enhanced aphid recruitment to infected plants; whereas WMV did not, although it was readily transmitted from co-infected plants.
Ban et al. 2021	<i>Nicotiana tabacum</i>	Tomato yellow leaf curl virus  Tomato yellow leaf curl China virus	<i>Bemisia tabaci</i> MEAM1	Plants infected by the two viruses showed amplified symptoms, but vector performance and preferences were not affected compared with singly infected plants
Zhao and Rosa, 2020	<i>Emilia sonchifolia</i>	Tomato spotted wilt orthoptovirus  Impatiens necrotic spot orthoptovirus	<i>Frankliniella occidentalis</i>	Thrips prefer to oviposit on TSWV and INSV co-infected plants compared with singly infected or healthy plant providing the opportunity for acquisition by nymphs. However, inoculation generally favoured one of the two viruses rather than co-inoculation of both.

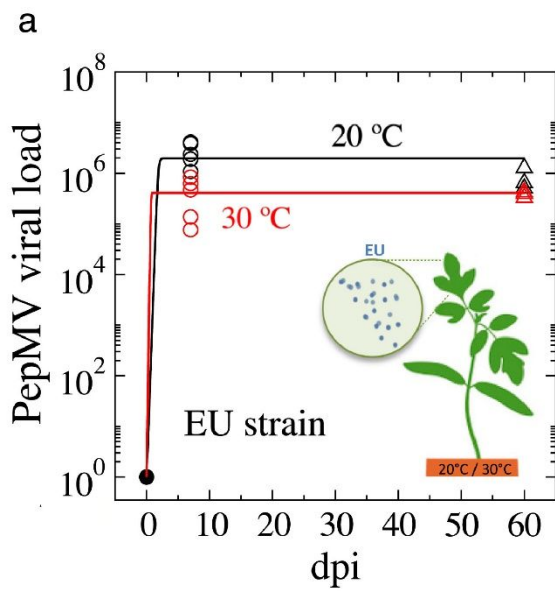
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6 Figure 1 Viral load (days post inoculation) of two strains of pepino mosaic virus in  
7 experiments at two temperatures (Sardanyés et al. 2022, reproduced under the terms of a  
8 CC BY-NC-ND licence).

9 A: Single infections

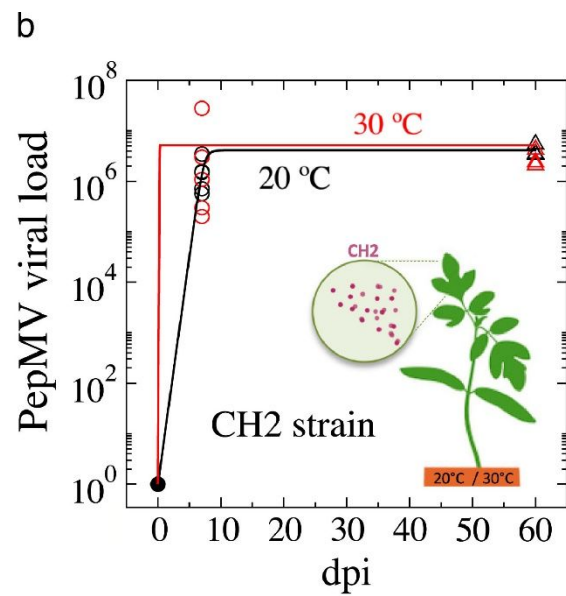
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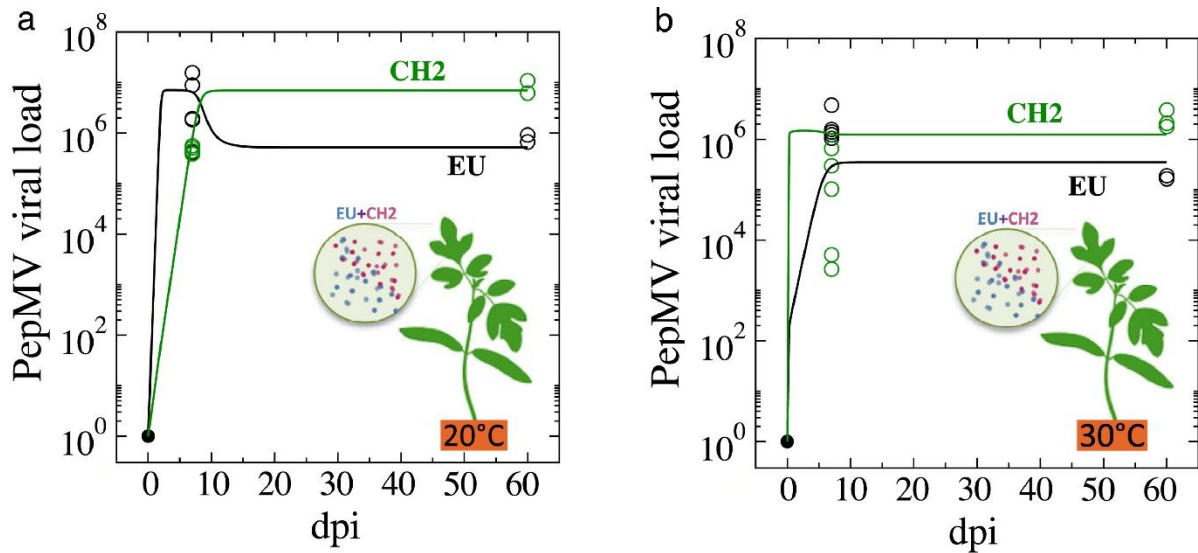


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12 B: Mixed infections

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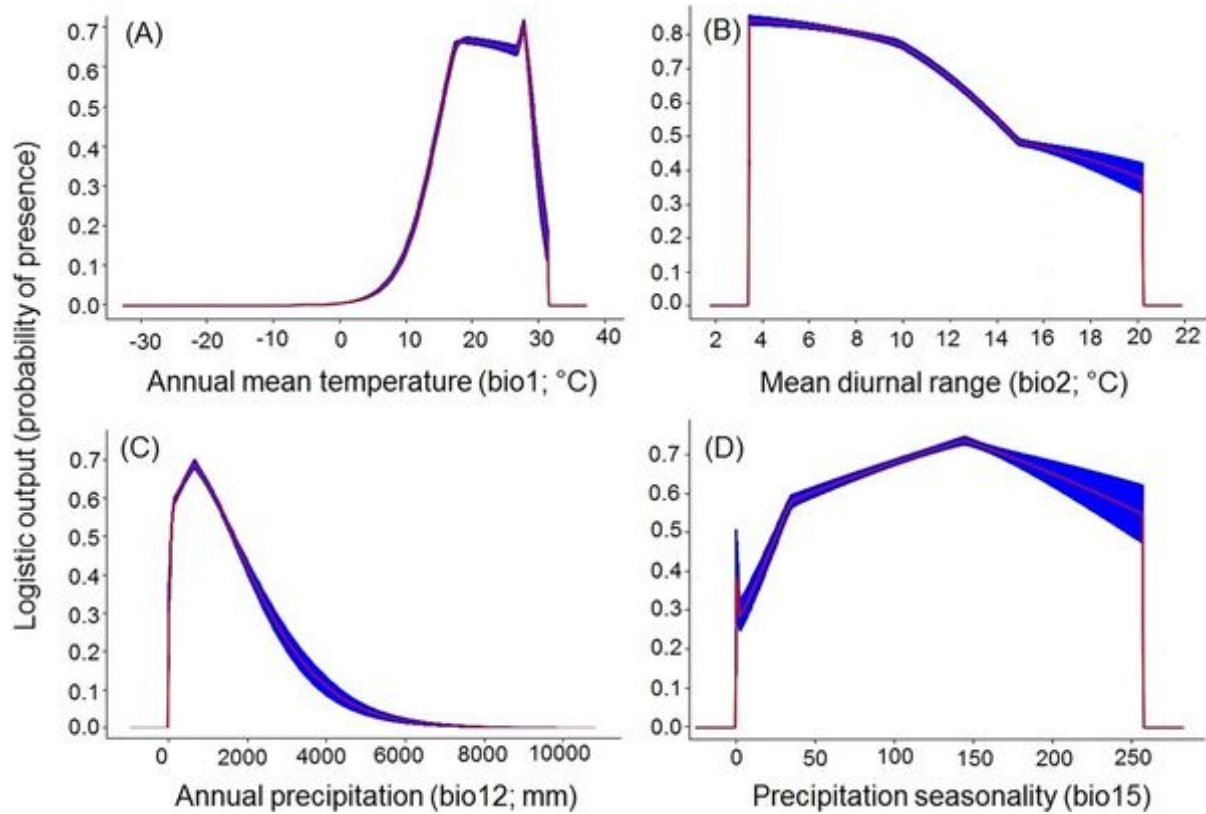


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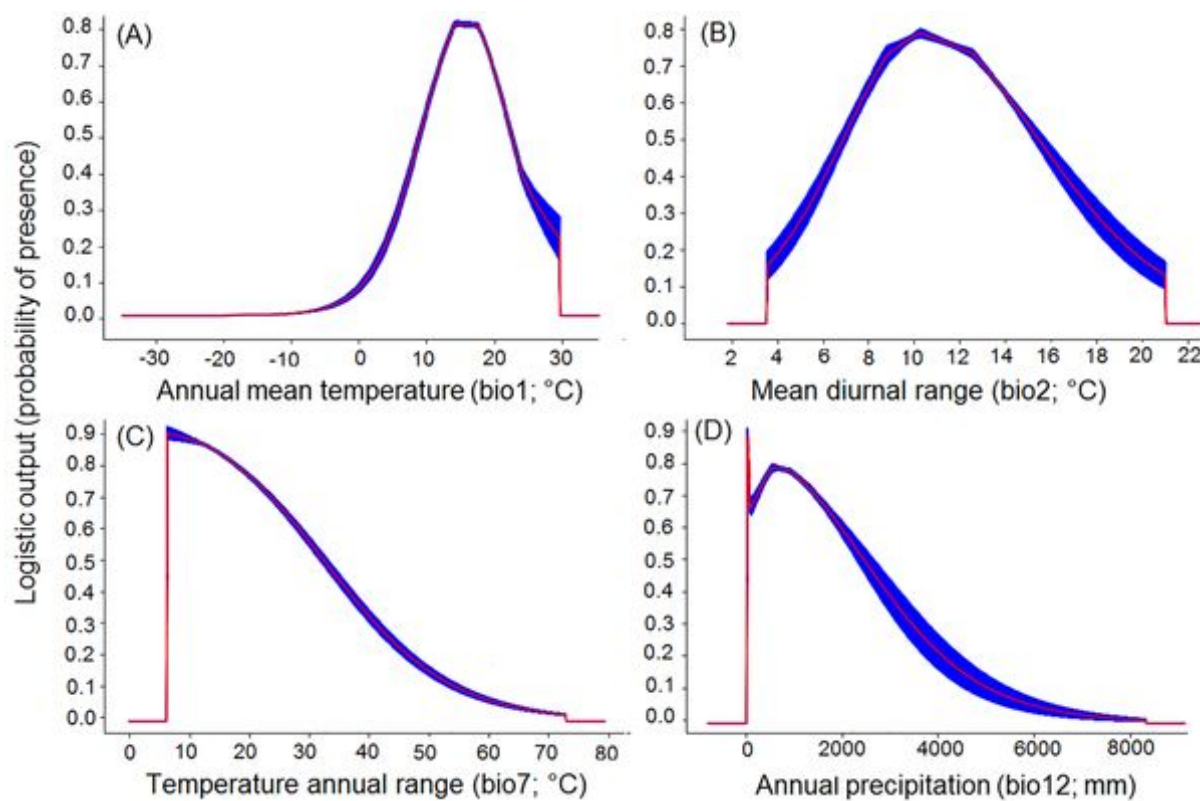
5 Figure 2. Response curves for probability of presence in relation to the best environmental  
6 predictor variables (Ramos et al. 2018, reproduced under the terms of the Creative  
7 Commons Attribution licence). Blue shaded areas represent the coefficient of variation in  
8 response.

9 *A. Bemisia tabaci*

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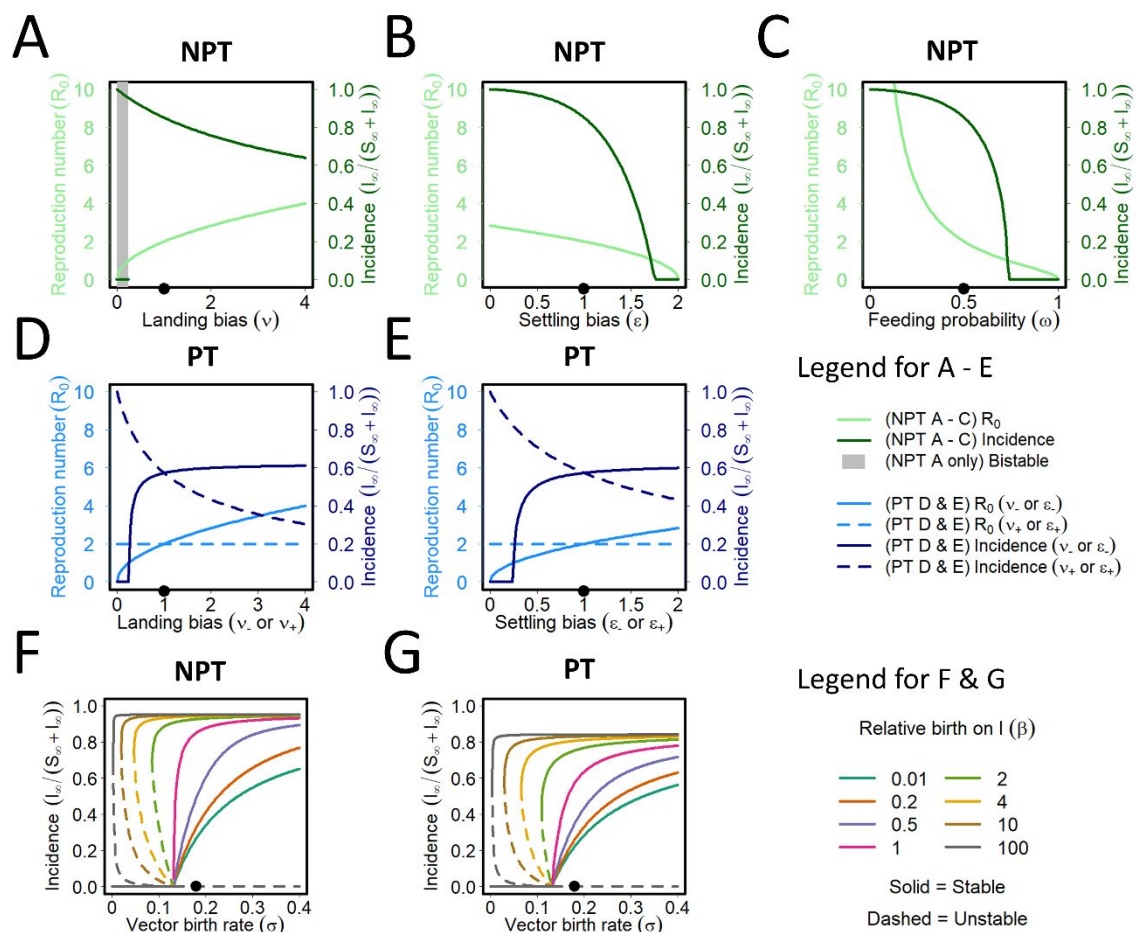
2 *B. Solanum lycopersicum*

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1 Figure 3. Selected results from the vector preference model of Cunniffe *et al.* (2021,  
 2 reproduced under the terms of the Creative Commons Attribution licence). (A)-(C) Effects of  
 3 vector preference parameters controlling landing bias ( $v$ ), settling bias ( $\epsilon$ ) and the  
 4 probability of feeding ( $\omega$ ) on the basic reproduction number ( $R_0$ ) and the terminal disease  
 5 incidence ( $I_\infty/(S_\infty + I_\infty)$ ) when the model is parameterised for non-persistent transmission  
 6 (NPT). The baseline parameterisation, for which  $R_0 = 2$ , is marked with a black dot. The  
 7 model exhibits bistability for a small range of values of the landing bias parameter (marked  
 8 in grey in panel A). (D) & (E) show the results of the model when parameterised for  
 9 persistent transmission (PT), when conditional vector preference is possible. Here the  
 10 responses of viruliferous and non-viruliferous vectors are distinguished (for example  $v_+$  is  
 11 the landing bias shown by viruliferous vectors, whereas  $v_-$  viruliferous is the corresponding  
 12 response for non-viruliferous vectors). (F) & (G) show the responses of the final incidence to  
 13 vector birth rate ( $\sigma$ ) for both classes of transmission as the relative birth rate on infected  
 14 plants ( $\beta$ ) varies (the different coloured lines). Whenever vectors can reproduce more  
 15 rapidly on infected plants ( $\beta > 1$ ), this induces bistability (dotted lines) for both classes of  
 16 transmission. In these cases, disease can spread even when  $R_0 < 1$ , so long as there is  
 17 sufficient infection initially present in the system, since infected plants lead to larger vector  
 18 population densities, promoting spread of disease.



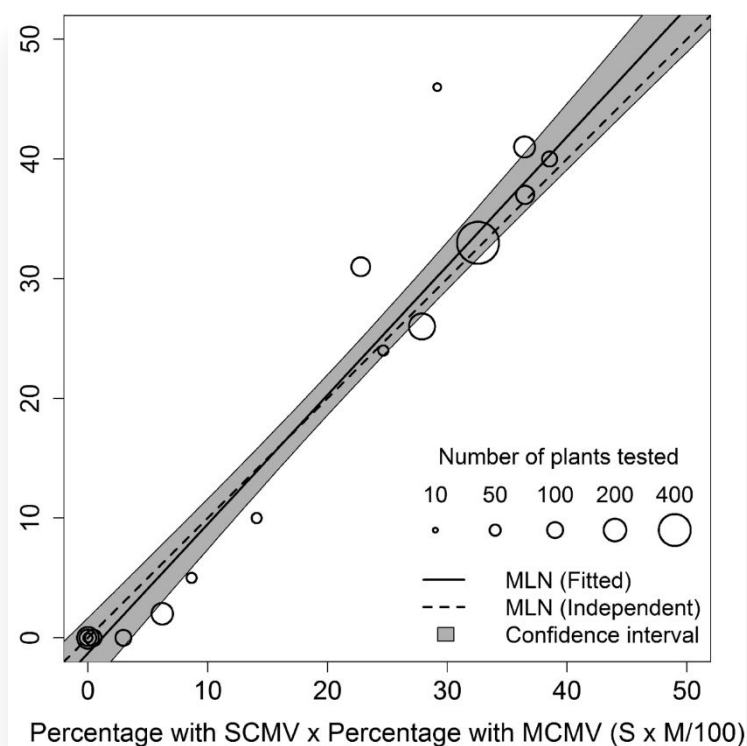
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3 Figure 4. Field survey data on maize chlorotic mottle virus (MCMV) and sugarcane mosaic  
 4 virus (SCMV) in maize lethal necrosis (MLN) reported by Mahuku et al. (2015). The best-  
 5 fitting linear response ( $N = -1.28 + 1.08SM$ ) is shown with a solid black line, where MLN is  
 6 represented by  $N$ , MCMV by  $M$ , and SCMV by  $S$ . The dotted line corresponding to the  
 7 assumption of independence ( $N = SM$ ) is contained within the 95% confidence interval  
 8 (Hilker et al. 2017, republished under the CC BY-NC-ND 4.0 international license).



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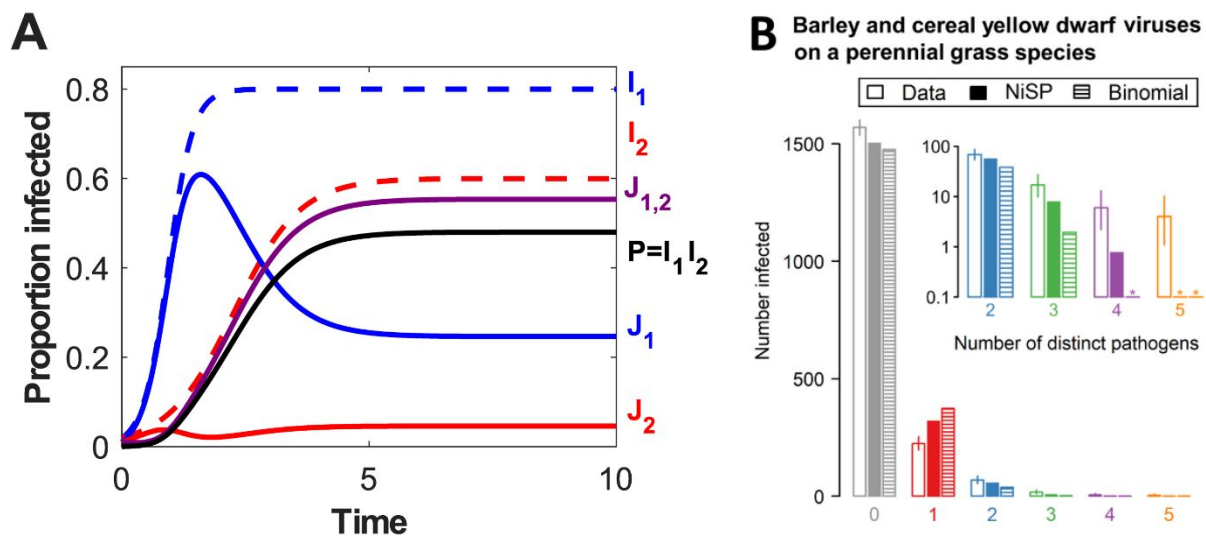
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3 Figure 5. A. Dynamics of a co-infection model (Hamelin et al. 2019 Supporting Information,  
 4 made available under the Creative Commons CC0 public domain dedication) in which  
 5 pathogens have no interactions.  $J_1$  and  $J_2$  are the proportion of hosts infected with a single  
 6 pathogen 1 or 2;  $J_{1,2}$  is the proportion of co-infected hosts;  $I_1 = J_1 + J_{1,2}$  and  $I_2 = J_2 + J_{1,2}$  are the  
 7 net incidences of pathogen 1 or pathogen 2, respectively. The proportion of co-infections,  
 8  $J_{1,2}$ , is not equal to the product of the pathogens' net incidences,  $P=I_1 \cdot I_2$ . This deviation  
 9 from statistical independence is due to host mortality, and therefore mostly concerns  
 10 pathogens causing long-lasting infections. B. The Binomial model assumes non-interacting  
 11 pathogens are statistically independent, while the Non-interacting Similar Pathogens (NiSP)  
 12 model does not make this assumption, which is especially strong in plant viruses making  
 13 long-lasting infections in their hosts. Although the NiSP model is a better fit to the data than  
 14 the Binomial model, there is evidence of lack of goodness of fit, and so our test indicates  
 15 these pathogens interact (or are epidemiologically different). Data from Seabloom et al.  
 16 2013.

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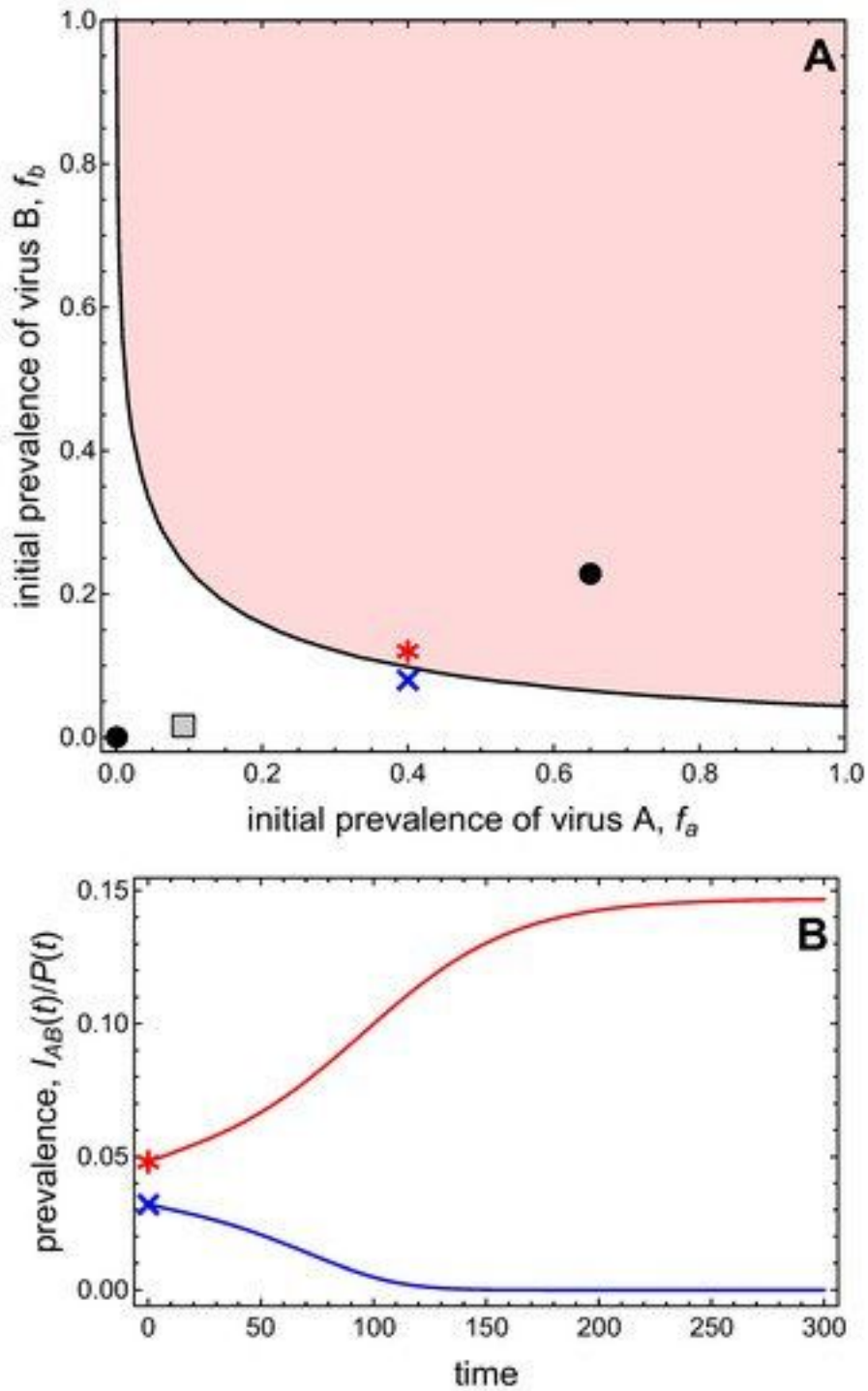
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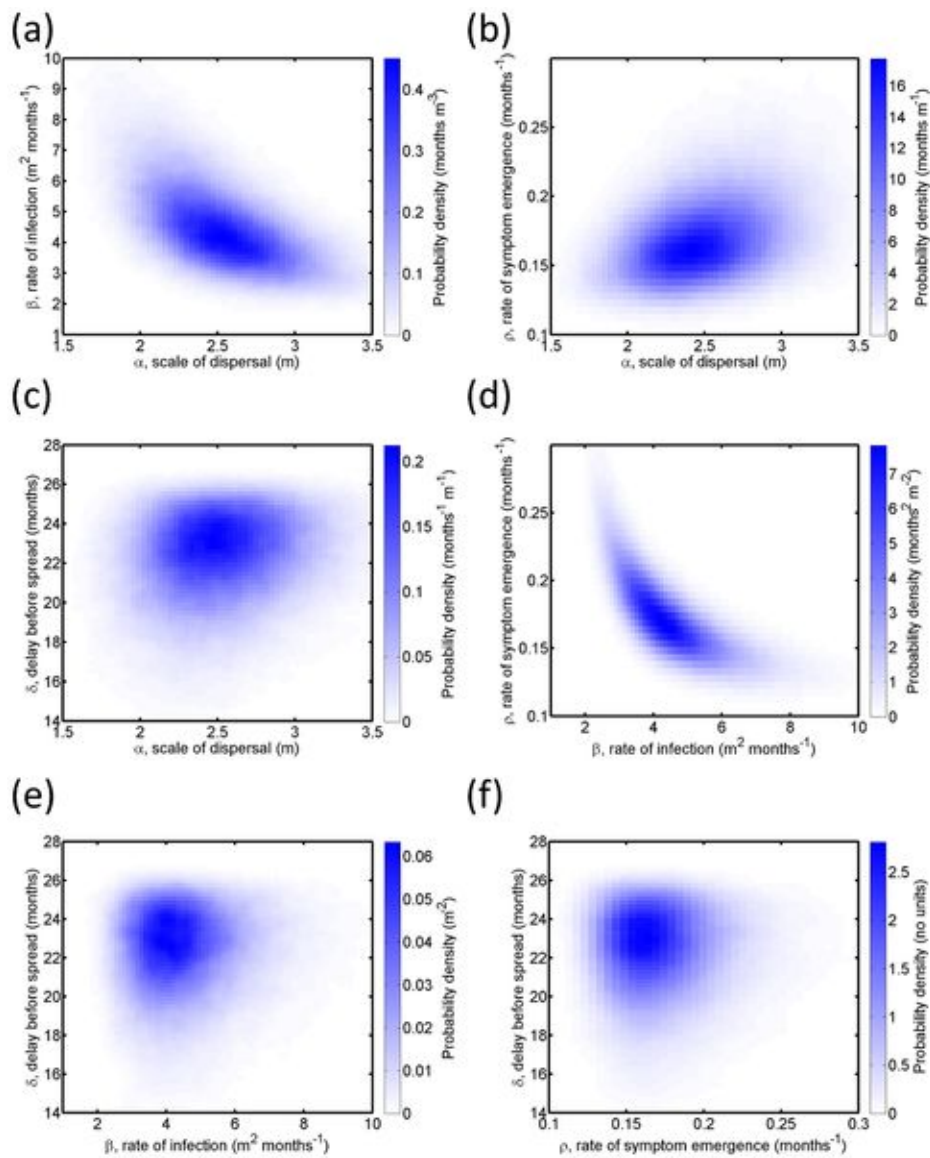
Figure 6. Dynamics of coinfection with two viruses (Allen et al. 2019, republished under an Open Access Creative Common CC BY license). In this special case, neither virus can invade in the absence of the other. A. Prevalence of co-infection with virus A and virus B as a function of the initial frequencies of the two viruses. The black dots represent the endemic co-infection equilibrium in the shaded area and the disease-free equilibrium in the white area. B. In time plots of coinfection, the blue cross and red asterisk indicate initial conditions in different basins of attraction and show convergence either to the disease-free state or to the co-infection equilibrium.



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2 Figure 7. Estimation of epidemiological parameter (pairwise distributions) from  
 3 experimental data of Bahia bark scaling of citrus using a stochastic model and Monte Carlo  
 4 Markov Chain (MCMC) techniques (Cunniffe et al. 2014, republished under the terms of the  
 5 Creative Commons Attribution license).

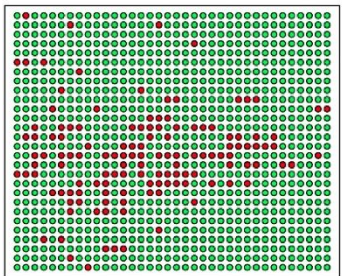
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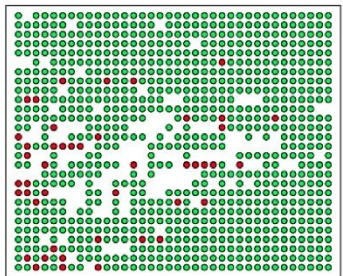
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Figure 8. Spread of citrus tristeza virus in an orchard (data from Marcus et al. 1984, re-analysed by Mintner and Retkute 2019, republished under the Creative Commons CC-BY-NC-ND license). Green circles represent healthy trees, red circles infected trees.

Infected in 1981



Infected in 1982



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